



# Vending in the United Kingdom

March 2024

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## Vending in the United Kingdom - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Double-digit growth for vending in 2023 driven by greater mobility

Costa Express relies on network expansion and innovation in 2023 to retain its leadership of vending

Vending brands react to elevated relevance of sustainability in the UK

#### PROSPECTS AND OPPORTUNITIES

Positive outlook for vending over the forecast period

Technological advancements and operational efficiency expected to fuel growth

Increasing demand for healthier food leads to channel gradually moving away from traditional vending

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E-commerce returns to positivity

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Opening hours for physical retail

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Seasonality

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