

# Sports Nutrition in Italy

September 2024

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# Sports Nutrition in Italy - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Growing interest in sporting activities contributes to the sustained growth of sports nutrition despite consumers paying higher prices

Protein powders embrace premiumisation and targeted innovation through e-commerce channels

Consumers prioritise flexibility and value over convenience, hindering RTD protein growth

# PROSPECTS AND OPPORTUNITIES

Rising popularity of high protein foods could impact sports nutrition growth

Emerging sporting disciplines will fuel growth in non-protein sports nutrition with focus on energy, hydration, and recovery Sports nutrition players can keep leveraging major events for brand awareness and market expansion

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