



# Air Care in Poland

February 2024

Table of Contents

## Air Care in Poland - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Sales of air care benefit from the rise in home office environments  
Liquid air fresheners is the best-performing product during 2023  
Yankee Candle records a strong uplift in share, driven by innovative scent offerings

#### PROSPECTS AND OPPORTUNITIES

Demand grows as players focus on enhancing the ambience of the home  
The rise of eco-conscious consumers shapes product innovation in air care  
Private label players increase ranges as e-commerce gains ground

#### CATEGORY DATA

Table 1 - Sales of Air Care by Category: Value 2018-2023  
Table 2 - Sales of Air Care by Category: % Value Growth 2018-2023  
Table 3 - Sales of Air Care by Fragrance: Value Ranking 2021-2023  
Table 4 - NBO Company Shares of Air Care: % Value 2019-2023  
Table 5 - LBN Brand Shares of Air Care: % Value 2020-2023  
Table 6 - Forecast Sales of Air Care by Category: Value 2023-2028  
Table 7 - Forecast Sales of Air Care by Category: % Value Growth 2023-2028

## Home Care in Poland - Industry Overview

### EXECUTIVE SUMMARY

Home care in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for home care?

### MARKET INDICATORS

Table 8 - Households 2018-2023

#### MARKET DATA

Table 9 - Sales of Home Care by Category: Value 2018-2023  
Table 10 - Sales of Home Care by Category: % Value Growth 2018-2023  
Table 11 - NBO Company Shares of Home Care: % Value 2019-2023  
Table 12 - LBN Brand Shares of Home Care: % Value 2020-2023  
Table 13 - Penetration of Private Label in Home Care by Category: % Value 2018-2023  
Table 14 - Distribution of Home Care by Format: % Value 2018-2023  
Table 15 - Distribution of Home Care by Format and Category: % Value 2023  
Table 16 - Forecast Sales of Home Care by Category: Value 2023-2028  
Table 17 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/air-care-in-poland/report](http://www.euromonitor.com/air-care-in-poland/report).