



Air Care in Australia

April 2024

Table of Contents

Air Care in Australia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Factors influencing low volume growth in air care in Australia

The fragmented landscape of air care

From air care to aesthetics

PROSPECTS AND OPPORTUNITIES

Understanding the limited growth expected in air care

Rise expected for electric air fresheners

The rise of health and wellness in air care

CATEGORY DATA

Table 1 - Sales of Air Care by Category: Value 2018-2023

Table 2 - Sales of Air Care by Category: % Value Growth 2018-2023

Table 3 - Sales of Air Care by Fragrance: Value Ranking 2021-2023

Table 4 - NBO Company Shares of Air Care: % Value 2019-2023

Table 5 - LBN Brand Shares of Air Care: % Value 2020-2023

Table 6 - Forecast Sales of Air Care by Category: Value 2023-2028

Table 7 - Forecast Sales of Air Care by Category: % Value Growth 2023-2028

Home Care in Australia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 8 - Households 2018-2023

MARKET DATA

Table 9 - Sales of Home Care by Category: Value 2018-2023

Table 10 - Sales of Home Care by Category: % Value Growth 2018-2023

Table 11 - NBO Company Shares of Home Care: % Value 2019-2023

Table 12 - LBN Brand Shares of Home Care: % Value 2020-2023

Table 13 - Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 14 - Distribution of Home Care by Format: % Value 2018-2023

Table 15 - Distribution of Home Care by Format and Category: % Value 2023

Table 16 - Forecast Sales of Home Care by Category: Value 2023-2028

Table 17 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/air-care-in-australia/report.