



Home Audio and Cinema in Canada

July 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Thriving second-hand market for audio components cuts into demand
Retail volume sales continue to fall as consumers gravitate to wireless technology
Consumers adopt soundbar technology to enhance TV audio

PROSPECTS AND OPPORTUNITIES

Outlook remains gloomy as modern technology upends the demand for legacy products
Retail e-commerce to leverage convenience and innovation to continue to dominate distribution
Audiophiles and vinyl enthusiasts lend support as mainstream consumers opt for wireless products

CATEGORY DATA

- Table 1 - Sales of Home Audio and Cinema by Category: Volume 2019-2024
- Table 2 - Sales of Home Audio and Cinema by Category: Value 2019-2024
- Table 3 - Sales of Home Audio and Cinema by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Home Audio and Cinema by Category: % Value Growth 2019-2024
- Table 5 - NBO Company Shares of Home Audio and Cinema: % Volume 2020-2024
- Table 6 - LBN Brand Shares of Home Audio and Cinema: % Volume 2021-2024
- Table 7 - Distribution of Home Audio and Cinema by Channel: % Volume 2020-2024
- Table 8 - Forecast Sales of Home Audio and Cinema by Category: Volume 2024-2029
- Table 9 - Forecast Sales of Home Audio and Cinema by Category: Value 2024-2029
- Table 10 - Forecast Sales of Home Audio and Cinema by Category: % Volume Growth 2024-2029
- Table 11 - Forecast Sales of Home Audio and Cinema by Category: % Value Growth 2024-2029

Consumer Electronics in Canada - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture
2024 key trends
Competitive landscape
Retailing developments
What next for consumer electronics?

MARKET DATA

- Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024
- Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024
- Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024
- Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024
- Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024
- Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024
- Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024
- Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029
- Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029
- Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029
- Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-audio-and-cinema-in-canada/report.