



Other Dairy in France

August 2024

Table of Contents

Other Dairy in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Other dairy sees a mixed performance, with cream remaining in strong demand
Sales in chilled dairy desserts strongly influenced by price
Old-fashioned condensed and evaporated milk remain unappealing for modern consumers

PROSPECTS AND OPPORTUNITIES

Fromage frais continues to face competition from yoghurt
Chilled snacks remains consolidated under Ferrero France's Kinder brand
Mamie Nova teams up with Carambar for its new café liégeois

CATEGORY DATA

Table 1 - Sales of Other Dairy by Category: Volume 2019-2024
Table 2 - Sales of Other Dairy by Category: Value 2019-2024
Table 3 - Sales of Other Dairy by Category: % Volume Growth 2019-2024
Table 4 - Sales of Other Dairy by Category: % Value Growth 2019-2024
Table 5 - Sales of Cream by Type: % Value 2019-2024
Table 6 - NBO Company Shares of Other Dairy: % Value 2020-2024
Table 7 - LBN Brand Shares of Other Dairy: % Value 2021-2024
Table 8 - Distribution of Other Dairy by Format: % Value 2019-2024
Table 9 - Forecast Sales of Other Dairy by Category: Volume 2024-2029
Table 10 - Forecast Sales of Other Dairy by Category: Value 2024-2029
Table 11 - Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029
Table 12 - Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029

Dairy Products and Alternatives in France - Industry Overview

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture
Key trends in 2024
Competitive landscape
Channel developments
What next for dairy products and alternatives?

MARKET DATA

Table 13 - Sales of Dairy Products and Alternatives by Category: Value 2019-2024
Table 14 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024
Table 15 - NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024
Table 16 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024
Table 17 - Penetration of Private Label by Category: % Value 2019-2024
Table 18 - Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024
Table 19 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029
Table 20 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/other-dairy-in-france/report.