

# Soft Drinks Packaging in the Philippines

April 2024

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# Soft Drinks Packaging in the Philippines - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

PET bottles the leading pack type in soft drinks in the Philippines Small pack sizes are in demand in the soft drinks industry Focus on recycling to reduce virgin plastic in the environment

# PROSPECTS AND OPPORTUNITIES

Premium RTD coffee products to benefit from consumers wanting an at-home barista experience Industry players looking to improve their sustainability credentials

# Soft Drinks Packaging in the Philippines - Company Profiles

#### Packaging Industry in the Philippines - Industry Overview

#### EXECUTIVE SUMMARY

Packaging in 2023: The big picture 2023 key trends HDPE bottles preferred in chilli sauces packaging due to their durability PET bottles lead soft drinks and flexible aluminium/plastic hot drinks in the Philippines Increasing packaging unit volumes for folding cartons due to premium presentations in whiskies Squeezable plastic tubes growing in the packaging of conditioners and treatments Metal tins the favoured format for car air fresheners for their stackability and functionality

#### PACKAGING LEGISLATION

Philippines FDA issues guidelines on voluntary certification of packaging for prepackaged food The Philippines moves to regulate single-use plastics with new bill

## RECYCLING AND THE ENVIRONMENT

Focus on recycling to reduce virgin plastic in the environment The Philippines amends EPR Act to combat plastic waste

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