



# Baked Goods in Thailand

December 2023

Table of Contents

## Baked Goods in Thailand - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

The rebound of tourism and foodservice heralds new opportunities for baked goods  
Increasing raw material costs push up unit prices, as players seek to create stability for consumers  
Farmhouse maintains its lead thanks to myriad strengths over its competitors

#### PROSPECTS AND OPPORTUNITIES

Booming café culture and product innovation set to support demand  
Health and wellness trends set to inspire “healthier” baked goods  
Farmhouse set to maintain its lead, with new marketing efforts also seen in the “Metaverse”

#### CATEGORY DATA

- Table 1 - Sales of Baked Goods by Category: Volume 2018-2023
- Table 2 - Sales of Baked Goods by Category: Value 2018-2023
- Table 3 - Sales of Baked Goods by Category: % Volume Growth 2018-2023
- Table 4 - Sales of Baked Goods by Category: % Value Growth 2018-2023
- Table 5 - Sales of Pastries by Type: % Value 2018-2023
- Table 6 - NBO Company Shares of Baked Goods: % Value 2019-2023
- Table 7 - LBN Brand Shares of Baked Goods: % Value 2020-2023
- Table 8 - Distribution of Baked Goods by Format: % Value 2018-2023
- Table 9 - Forecast Sales of Baked Goods by Category: Volume 2023-2028
- Table 10 - Forecast Sales of Baked Goods by Category: Value 2023-2028
- Table 11 - Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028
- Table 12 - Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028

## Staple Foods in Thailand - Industry Overview

### EXECUTIVE SUMMARY

Staple foods in 2023: The big picture  
Key trends in 2023  
Competitive landscape  
Channel developments  
What next for staple foods?

#### MARKET DATA

- Table 13 - Sales of Staple Foods by Category: Volume 2018-2023
- Table 14 - Sales of Staple Foods by Category: Value 2018-2023
- Table 15 - Sales of Staple Foods by Category: % Volume Growth 2018-2023
- Table 16 - Sales of Staple Foods by Category: % Value Growth 2018-2023
- Table 17 - NBO Company Shares of Staple Foods: % Value 2019-2023
- Table 18 - LBN Brand Shares of Staple Foods: % Value 2020-2023
- Table 19 - Penetration of Private Label by Category: % Value 2018-2023
- Table 20 - Distribution of Staple Foods by Format: % Value 2018-2023
- Table 21 - Forecast Sales of Staple Foods by Category: Volume 2023-2028
- Table 22 - Forecast Sales of Staple Foods by Category: Value 2023-2028
- Table 23 - Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028
- Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

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### SOURCES

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