



Consumer Foodservice By Location in Ukraine

February 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

Lodging and leisure locations the most impacted by Russia's war

Convenience a key factor in retail locations

Standalone locations benefit from flexibility, but rapid rise of delivery orders alters the landscape

PROSPECTS AND OPPORTUNITIES

The return of tourism likely to be key to the recovery of lodging and leisure locations

Highways and train stations open up new opportunities for consumer foodservice operators

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