



Vending in Slovakia

February 2024

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

- Increase in current value sales in 2023
- Increased costs of installation in 2023
- Demand for premium coffee sees vending lose out to takeaway options

PROSPECTS AND OPPORTUNITIES

- Moderate outlook over forecast period
- Vending represents significant cost saving for retailers
- Non-traditional products see growth over forecast period

CHANNEL DATA

- Table 1 - Vending by Product: Value 2018-2023
- Table 2 - Vending by Product: % Value Growth 2018-2023
- Table 3 - Vending GBO Company Shares: % Value 2019-2023
- Table 4 - Vending GBN Brand Shares: % Value 2020-2023
- Table 5 - Vending Forecasts by Product: Value 2023-2028
- Table 6 - Vending Forecasts by Product: % Value Growth 2023-2028

Retail in Slovakia - Industry Overview

EXECUTIVE SUMMARY

- Retail in 2023: The big picture
- Players continue to form alliances and expand networks, with some new global players also setting up shop in 2023
- Retailers continue to innovate
- What next for retail?

OPERATING ENVIRONMENT

- Informal retail
- Opening hours for physical retail
- Summary 1 - Standard Opening Hours by Channel Type 2023
- Seasonality
- Christmas
- Easter
- Back to School

MARKET DATA

- Table 7 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023
- Table 8 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023
- Table 9 - Sales in Retail Offline by Channel: Value 2018-2023
- Table 10 - Sales in Retail Offline by Channel: % Value Growth 2018-2023
- Table 11 - Retail Offline Outlets by Channel: Units 2018-2023
- Table 12 - Retail Offline Outlets by Channel: % Unit Growth 2018-2023
- Table 13 - Sales in Retail E-Commerce by Product: Value 2018-2023
- Table 14 - Sales in Retail E-Commerce by Product: % Value Growth 2018-2023
- Table 15 - Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 16 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 17 - Sales in Grocery Retailers by Channel: Value 2018-2023
- Table 18 - Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 19 - Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 20 - Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 21 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
Table 22 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
Table 23 - Sales in Non-Grocery Retailers by Channel: Value 2018-2023
Table 24 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023
Table 25 - Non-Grocery Retailers Outlets by Channel: Units 2018-2023
Table 26 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
Table 27 - Retail GBO Company Shares: % Value 2019-2023
Table 28 - Retail GBN Brand Shares: % Value 2020-2023
Table 29 - Retail Offline GBO Company Shares: % Value 2019-2023
Table 30 - Retail Offline GBN Brand Shares: % Value 2020-2023
Table 31 - Retail Offline LBN Brand Shares: Outlets 2020-2023
Table 32 - Retail E-Commerce GBO Company Shares: % Value 2019-2023
Table 33 - Retail E-Commerce GBN Brand Shares: % Value 2020-2023
Table 34 - Grocery Retailers GBO Company Shares: % Value 2019-2023
Table 35 - Grocery Retailers GBN Brand Shares: % Value 2020-2023
Table 36 - Grocery Retailers LBN Brand Shares: Outlets 2020-2023
Table 37 - Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
Table 38 - Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
Table 39 - Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
Table 40 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
Table 41 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
Table 42 - Forecast Sales in Retail Offline by Channel: Value 2023-2028
Table 43 - Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
Table 44 - Forecast Retail Offline Outlets by Channel: Units 2023-2028
Table 45 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
Table 46 - Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
Table 47 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
Table 48 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
Table 49 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
Table 50 - Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
Table 51 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
Table 52 - Forecast Grocery Retailers Outlets by Channel: Units 2023-2028
Table 53 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
Table 54 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
Table 55 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
Table 56 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028
Table 57 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028
Table 58 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028
Table 59 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

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SOURCES

Summary 2 - Research Sources

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