



Euromonitor
International

Bags and Luggage in the US

January 2024

Table of Contents

Bags and Luggage in the US - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Despite strong travel recovery, higher costs impact consumer behaviour, moderating growth in luggage in 2023

Luxury cooldown underscores value-seeking consumer behaviour

Versatile bags lead recovery, especially hands-free options

PROSPECTS AND OPPORTUNITIES

Adapting to consumers' modern-day lifestyles will be imperative to secure growth in the forecast period

Players should note successful sustainability initiatives that are supported with innovative designs and effective storytelling, such as Coachtopia

Growing opportunities as men's fashion is supported by the influence of social media and celebrities

CATEGORY DATA

Table 1 - Sales of Bags and Luggage by Category: Volume 2018-2023

Table 2 - Sales of Bags and Luggage by Category: Value 2018-2023

Table 3 - Sales of Bags and Luggage by Category: % Volume Growth 2018-2023

Table 4 - Sales of Bags and Luggage by Category: % Value Growth 2018-2023

Table 5 - Sales of Luggage by Type: % Value 2018-2023

Table 6 - NBO Company Shares of Bags and Luggage: % Value 2019-2023

Table 7 - LBN Brand Shares of Bags and Luggage: % Value 2020-2023

Table 8 - Distribution of Bags and Luggage by Format: % Value 2018-2023

Table 9 - Forecast Sales of Bags and Luggage by Category: Volume 2023-2028

Table 10 - Forecast Sales of Bags and Luggage by Category: Value 2023-2028

Table 11 - Forecast Sales of Bags and Luggage by Category: % Volume Growth 2023-2028

Table 12 - Forecast Sales of Bags and Luggage by Category: % Value Growth 2023-2028

Personal Accessories in the US - Industry Overview

EXECUTIVE SUMMARY

Personal accessories in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for personal accessories?

MARKET DATA

Table 13 - Sales of Personal Accessories by Category: Volume 2018-2023

Table 14 - Sales of Personal Accessories by Category: Value 2018-2023

Table 15 - Sales of Personal Accessories by Category: % Volume Growth 2018-2023

Table 16 - Sales of Personal Accessories by Category: % Value Growth 2018-2023

Table 17 - NBO Company Shares of Personal Accessories: % Value 2019-2023

Table 18 - LBN Brand Shares of Personal Accessories: % Value 2020-2023

Table 19 - Distribution of Personal Accessories by Format: % Value 2018-2023

Table 20 - Forecast Sales of Personal Accessories by Category: Volume 2023-2028

Table 21 - Forecast Sales of Personal Accessories by Category: Value 2023-2028

Table 22 - Forecast Sales of Personal Accessories by Category: % Volume Growth 2023-2028

Table 23 - Forecast Sales of Personal Accessories by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/bags-and-luggage-in-the-us/report.