



# Personal Accessories in Poland

January 2024

Table of Contents

## Personal Accessories in Poland

### EXECUTIVE SUMMARY

Personal accessories in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for personal accessories?

### MARKET DATA

Table 1 - Sales of Personal Accessories by Category: Volume 2018-2023

Table 2 - Sales of Personal Accessories by Category: Value 2018-2023

Table 3 - Sales of Personal Accessories by Category: % Volume Growth 2018-2023

Table 4 - Sales of Personal Accessories by Category: % Value Growth 2018-2023

Table 5 - NBO Company Shares of Personal Accessories: % Value 2019-2023

Table 6 - LBN Brand Shares of Personal Accessories: % Value 2020-2023

Table 7 - Distribution of Personal Accessories by Format: % Value 2018-2023

Table 8 - Forecast Sales of Personal Accessories by Category: Volume 2023-2028

Table 9 - Forecast Sales of Personal Accessories by Category: Value 2023-2028

Table 10 - Forecast Sales of Personal Accessories by Category: % Volume Growth 2023-2028

Table 11 - Forecast Sales of Personal Accessories by Category: % Value Growth 2023-2028

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## Bags and Luggage in Poland

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Stronger travel purchases fuelled by airline and tourism companies' promotions in 2023

High inflation hinders category growth in 2023

Local players continue to lead thanks to ongoing consumer loyalty

### PROSPECTS AND OPPORTUNITIES

Sustainability concerns to drive innovation

E-commerce set to gain traction in the years ahead

Convenience factor will drive category growth

### CATEGORY DATA

Table 12 - Sales of Bags and Luggage by Category: Volume 2018-2023

Table 13 - Sales of Bags and Luggage by Category: Value 2018-2023

Table 14 - Sales of Bags and Luggage by Category: % Volume Growth 2018-2023

Table 15 - Sales of Bags and Luggage by Category: % Value Growth 2018-2023

Table 16 - Sales of Luggage by Type: % Value 2018-2023

Table 17 - NBO Company Shares of Bags and Luggage: % Value 2019-2023

Table 18 - LBN Brand Shares of Bags and Luggage: % Value 2020-2023

Table 19 - Distribution of Bags and Luggage by Format: % Value 2018-2023

Table 20 - Forecast Sales of Bags and Luggage by Category: Volume 2023-2028

Table 21 - Forecast Sales of Bags and Luggage by Category: Value 2023-2028

Table 22 - Forecast Sales of Bags and Luggage by Category: % Volume Growth 2023-2028

Table 23 - Forecast Sales of Bags and Luggage by Category: % Value Growth 2023-2028

## Jewellery in Poland

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Lab-grown diamonds gain popularity due to the affordability factor  
Fine jewellery is considered an investment for many Poles  
Local players dominate the jewellery landscape in 2023

#### PROSPECTS AND OPPORTUNITIES

Sanctions on Russia are likely to affect the category over the forecast period  
E-commerce will continue to see growth as players develop online services  
Innovation and technology will drive competition in jewellery

#### CATEGORY DATA

Table 24 - Sales of Jewellery by Category: Volume 2018-2023  
Table 25 - Sales of Jewellery by Category: Value 2018-2023  
Table 26 - Sales of Jewellery by Category: % Volume Growth 2018-2023  
Table 27 - Sales of Jewellery by Category: % Value Growth 2018-2023  
Table 28 - Sales of Costume Jewellery by Type: % Value 2018-2023  
Table 29 - Sales of Fine Jewellery by Type: % Value 2018-2023  
Table 30 - Sales of Fine Jewellery by Collection: % Value 2018-2023  
Table 31 - Sales of Fine Jewellery by Metal: % Value 2018-2023  
Table 32 - NBO Company Shares of Jewellery: % Value 2019-2023  
Table 33 - LBN Brand Shares of Jewellery: % Value 2020-2023  
Table 34 - Distribution of Jewellery by Format: % Value 2018-2023  
Table 35 - Forecast Sales of Jewellery by Category: Volume 2023-2028  
Table 36 - Forecast Sales of Jewellery by Category: Value 2023-2028  
Table 37 - Forecast Sales of Jewellery by Category: % Volume Growth 2023-2028  
Table 38 - Forecast Sales of Jewellery by Category: % Value Growth 2023-2028

## Traditional and Connected Watches in Poland

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Traditional retail remains important for many Poles  
High inflation impacts basic and mid-range watches in 2023  
Quartz watches experience a slowdown in demand due to maintenance requirements

#### PROSPECTS AND OPPORTUNITIES

E-commerce will continue its upward trajectory in connected watches in the coming years  
Innovation will reshape consumer preferences and drive demand for hybrid watches  
Connected watches are expected to remain popular among active, busy consumers

#### CATEGORY DATA

Table 39 - Sales of Traditional and Connected Watches by Category: Volume 2018-2023  
Table 40 - Sales of Traditional and Connected Watches by Category: Value 2018-2023  
Table 41 - Sales of Traditional and Connected Watches by Category: % Volume Growth 2018-2023  
Table 42 - Sales of Traditional and Connected Watches by Category: % Value Growth 2018-2023  
Table 43 - Sales of Traditional Watches by Category: Volume 2018-2023  
Table 44 - Sales of Traditional Watches by Category: Value 2018-2023  
Table 45 - Sales of Traditional Watches by Category: % Volume Growth 2018-2023  
Table 46 - Sales of Traditional Watches by Category: % Value Growth 2018-2023

Table 47 - Sales of Traditional Watches by Price Band: Volume 2018-2023  
 Table 48 - Sales of Traditional Watches by Price Band: Value 2018-2023  
 Table 49 - Sales of Traditional Watches by Price Band: % Volume Growth 2018-2023  
 Table 50 - Sales of Traditional Watches by Price Band: % Value Growth 2018-2023  
 Table 51 - Sales of Connected Watches by Category: Volume 2018-2023  
 Table 52 - Sales of Connected Watches by Category: Value 2018-2023  
 Table 53 - Sales of Connected Watches by Category: % Volume Growth 2018-2023  
 Table 54 - Sales of Connected Watches by Category: % Value Growth 2018-2023  
 Table 55 - NBO Company Shares of Traditional Watches: % Value 2019-2023  
 Table 56 - LBN Brand Shares of Traditional Watches: % Value 2020-2023  
 Table 57 - NBO Company Shares of Connected Watches: % Value 2019-2023  
 Table 58 - LBN Brand Shares of Connected Watches: % Value 2020-2023  
 Table 59 - Distribution of Traditional Watches by Format: % Value 2018-2023  
 Table 60 - Distribution of Connected Watches by Format: % Value 2018-2023  
 Table 61 - Forecast Sales of Traditional and Connected Watches by Category: Volume 2023-2028  
 Table 62 - Forecast Sales of Traditional and Connected Watches by Category: Value 2023-2028  
 Table 63 - Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2023-2028  
 Table 64 - Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2023-2028  
 Table 65 - Forecast Sales of Traditional Watches by Category: Volume 2023-2028  
 Table 66 - Forecast Sales of Traditional Watches by Category: Value 2023-2028  
 Table 67 - Forecast Sales of Traditional Watches by Category: % Volume Growth 2023-2028  
 Table 68 - Forecast Sales of Traditional Watches by Category: % Value Growth 2023-2028  
 Table 69 - Forecast Sales of Connected Watches by Category: Volume 2023-2028  
 Table 70 - Forecast Sales of Connected Watches by Category: Value 2023-2028  
 Table 71 - Forecast Sales of Connected Watches by Category: % Volume Growth 2023-2028  
 Table 72 - Forecast Sales of Connected Watches by Category: % Value Growth 2023-2028

## Writing Instruments in Poland

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Decline in retail volume sales due to high inflation in 2023  
 Bic continues to lead in a fragmented landscape  
 Non-grocery retailers are the leading distribution channel for writing instruments in Poland

#### PROSPECTS AND OPPORTUNITIES

Digitalisation and sustainability concerns likely to impact the future of traditional writing instruments  
 E-commerce is anticipated to see growth in the years ahead  
 Local consumers are expected to turn to private labels amid the high cost of living

#### CATEGORY DATA

Table 73 - Sales of Writing Instruments by Category: Volume 2018-2023  
 Table 74 - Sales of Writing Instruments by Category: Value 2018-2023  
 Table 75 - Sales of Writing Instruments by Category: % Volume Growth 2018-2023  
 Table 76 - Sales of Writing Instruments by Category: % Value Growth 2018-2023  
 Table 77 - NBO Company Shares of Writing Instruments: % Value 2019-2023  
 Table 78 - LBN Brand Shares of Writing Instruments: % Value 2020-2023  
 Table 79 - Distribution of Writing Instruments by Format: % Value 2018-2023  
 Table 80 - Forecast Sales of Writing Instruments by Category: Volume 2023-2028  
 Table 81 - Forecast Sales of Writing Instruments by Category: Value 2023-2028  
 Table 82 - Forecast Sales of Writing Instruments by Category: % Volume Growth 2023-2028  
 Table 83 - Forecast Sales of Writing Instruments by Category: % Value Growth 2023-2028

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/personal-accessories-in-poland/report](http://www.euromonitor.com/personal-accessories-in-poland/report).