

Sleep Aids in Mexico

September 2024

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Sleep Aids in Mexico - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increased awareness of the importance of sufficient good quality sleep Wide product availability ensures access, with herbal/traditional products dominant Holistic wellbeing a priority to ensure good sleep

PROSPECTS AND OPPORTUNITIES

Alternative treatments could affect the consumption of sleep aids Focus on natural and non-addictive ingredients Insomnia and apnoea contribute to high rates of sleep disorders

CATEGORY DATA

Table 1 - Sales of Sleep Aids: Value 2019-2024Table 2 - Sales of Sleep Aids: % Value Growth 2019-2024Table 3 - NBO Company Shares of Sleep Aids: % Value 2020-2024Table 4 - LBN Brand Shares of Sleep Aids: % Value 2021-2024Table 5 - Forecast Sales of Sleep Aids: % Value 2024-2029Table 6 - Forecast Sales of Sleep Aids: % Value Growth 2024-2029

Consumer Health in Mexico - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for consumer health?

MARKET INDICATORS

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MARKET DATA

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DISCLAIMER

DEFINITIONS

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