



Vending in Argentina

February 2024

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Vending in Argentina - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Exponential retail current value sales growth in vending down to very high inflation
Still low investment in vending
Hot drinks vending remains the most popular type

PROSPECTS AND OPPORTUNITIES

Vending to remain largely limited to hot drinks and food products
Players aim to respond to the health and wellness trend
Vandalism to continue to limit the progress of vending

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Retail in Argentina - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture
“Precios Justos” agreement amidst economic uncertainty favours modern grocery retailers
Multinational retailers continue to exit the market in 2023
What next for retail?

OPERATING ENVIRONMENT

Informal retail
Opening hours for physical retail
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