

Hot Drinks Packaging in Saudi Arabia

April 2024

Table of Contents

Hot Drinks Packaging in Saudi Arabia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Other metal benefiting from the popularity of fresh ground coffee pods Composite containers gaining share in black tea packaging Folding cartons the leading pack type in tea packaging in Saudi Arabia

PROSPECTS AND OPPORTUNITIES

Smaller pack sizes gaining popularity in Saudi Arabia's hot drinks market Plastic pouches expected to continue gaining share in fresh ground coffee beans

Hot Drinks Packaging in Saudi Arabia - Company Profiles

Packaging Industry in Saudi Arabia - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture 2023 key trends Flexible plastic remains the dominant pack type for processed meat owing to convenience considerations Smaller pack sizes see growth in soft drinks due to high excise on sugar content Glass bottles continue to dominate due to limited product offerings and strict regulatory environment Small pack sizes continue to dominate bath and shower packaging, aligning with modern lifestyles Folding cartons remain the most popular pack type in home care due to practicality considerations

PACKAGING LEGISLATION

The Saudi Standards, Metrology and Quality Organisation introduces a new technical packaging regulation

RECYCLING AND THE ENVIRONMENT

Saudi Investment Recycling Company introduces new initiatives to enhance waste management in Saudi Arabia Table 1 - Overview of Packaging Recycling and Recovery in Saudi Arabia: 2021/2022 and Targets for 2023

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