

Butter and Spreads in South Africa

August 2024

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Butter and Spreads in South Africa - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

High unit prices for butter result in consumers waiting for product specials Overall retail volumes decline, but butter is one of the least impacted dairy products Clover SA wins court case over misleading labelling, but Sigalo Foods remains category leader

PROSPECTS AND OPPORTUNITIES

Gazetted draft expected to impact butter and spreads Private label set to gain further share in the coming years Supermarkets to retain position as dominant distribution channel

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