

# Baby Food in North Macedonia

August 2024

**Table of Contents** 

## Baby Food in North Macedonia - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Further fall in volume sales

Special milk formula fares best

Hipp holds on to top spot, bolstered by frequent product launches

## PROSPECTS AND OPPORTUNITIES

Further decline over forecast period

Manufacturers drive value growth through innovation

Parents increasingly discerning

#### **CATEGORY DATA**

Table 1 - Sales of Baby Food by Category: Volume 2019-2024

Table 2 - Sales of Baby Food by Category: Value 2019-2024

Table 3 - Sales of Baby Food by Category: % Volume Growth 2019-2024

Table 4 - Sales of Baby Food by Category: % Value Growth 2019-2024

Table 5 - NBO Company Shares of Baby Food: % Value 2020-2024

Table 6 - LBN Brand Shares of Baby Food: % Value 2021-2024

Table 7 - Distribution of Baby Food by Format: % Value 2019-2024

Table 8 - Forecast Sales of Baby Food by Category: Volume 2024-2029

Table 9 - Forecast Sales of Baby Food by Category: Value 2024-2029

Table 10 - Forecast Sales of Baby Food by Category: % Volume Growth 2024-2029

Table 11 - Forecast Sales of Baby Food by Category: % Value Growth 2024-2029

# Dairy Products and Alternatives in North Macedonia - Industry Overview

#### **EXECUTIVE SUMMARY**

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

## MARKET DATA

Table 12 - Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 13 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 14 - NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 15 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 16 - Penetration of Private Label by Category: % Value 2019-2024

Table 17 - Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 18 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 19 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

## **DISCLAIMER**

#### **SOURCES**

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

## spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/baby-food-in-north-macedonia/report.