

HW Cooking Ingredients and Meals in the United Arab Emirates

August 2024

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HW Cooking Ingredients and Meals in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

As consumers seek to avoid the consumption of overprocessed foods, 2023 sees natural lead health and wellness cooking ingredients and meals Organic maintains strong growth in 2023, with sweet spreads seeing particular dynamism

No allergens receives a boost within health and wellness cooking ingredients and meals as more consumers look to avoid health problems

PROSPECTS AND OPPORTUNITIES

Sugar reduction trend set to grow as consumer awareness of the impact of sugar consumption rises Dietary and free from claims set to grow as consumers adopt specific diets Good source of vitamins set to increase over the forecast period, as consumers look to boost their metabolism

MARKET DATA

Table 1 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2019-2023

Table 2 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2019-2023

Table 3 - Company Shares of Organic Cooking Ingredients and Meals (Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 4 - Company Shares of Gluten Free Cooking Ingredients and Meals (2nd Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

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Table 8 - Forecast Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2023-2028

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Health and Wellness in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

DISCLAIMER

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